

MOHAWK INDUSTRIES INC
Form 8-K
July 08, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): July 2, 2005

MOHAWK INDUSTRIES, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or Other
Jurisdiction of
Incorporation)

01-19826
(Commission File
Number)

52-1604305
(IRS Employer
Identification No.)

160 South Industrial Blvd., Calhoun, Georgia
(Address of Principal Executive Offices)

30701
(Zip Code)

Registrant's telephone number, including area code **(706) 629-7721**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communication pursuant to Rule 425 under Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act CFR 240.17R 240.13e-4(c))

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Item 1.01 Entry into Material Definitive Agreement

On July 2, 2005, Mohawk Industries, Inc. and Cigales SAK entered into a definitive share purchase agreement pursuant to which Mohawk will acquire Unilin Holding NV. Under the terms of the share purchase agreement, Mohawk has agreed to pay approximately €2.2 billion in cash, or approximately \$2.7 billion, for the acquisition of the outstanding shares of Unilin.

Closing of the proposed transaction is subject to the satisfaction of certain closing conditions specified in the share purchase agreement.

A copy of the press release dated July 4, 2005, announcing the proposed transaction is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

99.1 Press release dated July 4, 2005.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Mohawk Industries, Inc.

Date: July 7, 2005

By: /s/ Michel S. Vermette
Michel S. Vermette
VP & Corporate Controller

INDEX TO EXHIBITS

Exhibit

99.1. Press release dated July 4, 2005.