

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC
Form 424B3
November 04, 2002

General Mills, Inc.
\$750,000,000
Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808
Pricing Supplement No. 3 - dated November 1, 2002
(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

| CUSIP Number | Aggregate Principal Amount | Price to Public(1) | Purchasing Agent's Discount(1) | Proceeds to General Mills | Interest Rate Per Annum | Interest Payment Frequency (1st Payment Date) | Stated Maturity Date | Survivor's Option |
|--------------|----------------------------|--------------------|--------------------------------|---------------------------|-------------------------|---|----------------------|-------------------|
| 37033EAG7 | \$467,000.00 | 100.0% | 1.000% | \$462,330.00 | 4.000% | Quarterly (2/15/2003) | 11/15/2007 | YES |

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

| | | | | | | | | |
|-----------|--------------|--------|--------|--------------|--------|---------------------------|------------|-----|
| 37033EAH5 | \$920,000.00 | 100.0% | 1.100% | \$909,880.00 | 4.500% | Quarterly (02/15/2003) | 11/14/2008 | YES |
|-----------|--------------|--------|--------|--------------|--------|---------------------------|------------|-----|

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

| | | | | | | | | |
|-----------|--------------|--------|--------|--------------|--------|---------------------------|------------|-----|
| 37033EAJ1 | \$549,000.00 | 100.0% | 1.200% | \$542,412.00 | 4.650% | Quarterly (02/15/2003) | 11/13/2009 | YES |
|-----------|--------------|--------|--------|--------------|--------|---------------------------|------------|-----|

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

General Mills, Inc.
Number One General Mills Blvd.
Minneapolis, MN 55426

Trade Date: November 1, 2002
Issue Date: November 6, 2002
Minimum Denominations/Increments: \$1,000/\$1,000
Original Issue Discount: No
Total Amount of OID: N/A
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
Merrill Lynch DTC Participant Number: 5132

Merrill Lynch & Co.
Purchasing Agent
Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.