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EXELON CORP  
Form POS AMC  
December 20, 2001

(As filed December 20, 2001)

File No. 70-9645

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POS-AMC  
(Post-Effective Amendment No. 4)  
to  
FORM U-L  
APPLICATION/DECLARATION  
UNDER  
THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

EXELON CORPORATION  
COMMONWEALTH EDISON COMPANY  
10 South Dearborn Street  
37th Floor  
Chicago, Illinois 60603

PECO ENERGY COMPANY  
2301 Market Street  
Philadelphia, Pennsylvania 19101

EXELON GENERATION COMPANY, LLC  
300 Exelon Way  
Kenneth Square, Pennsylvania 19348

EXELON INFRASTRUCTURE SERVICES, INC.  
200 Yale Avenue  
Morton, Pennsylvania 19070

EXELON SERVICES INC.  
2315 Enterprise Drive  
Westchester, Illinois 60154

(Names of companies filing this statement and addresses  
of principal executive offices)

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EXELON CORPORATION

(Name of top registered holding company parent of applicants)  
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John W. Rowe  
Co-Chief Executive Officer  
Exelon Corporation  
10 South Dearborn Street  
37th Floor  
Chicago, Illinois 60603

Corbin A. McNeill, Jr.  
Co-Chief Executive Officer  
Exelon Corporation  
2301 Market Street  
P.O. Box 8699  
Philadelphia, Pennsylvania 19101

(Names and addresses of agents for service)

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The Commission is requested to send copies of all notices, orders and communications in connection with this Application/Declaration to:

Harvey B. Dikter,  
Senior Vice President and General Counsel  
Exelon Infrastructure Services, Inc.  
200 Yale Avenue  
Morton, Pennsylvania 19070

William T. Baker, Jr. Esq.  
Thelen Reid & Priest LLP  
40 West 57th Street  
New York, New York 10019

Post-Effective Amendment No. 1, filed in this proceeding on April 4, 2001, as amended by Post-Effective Amendment No. 3, (1) filed on December 14, 2001, is hereby further amended as follows:

The reference to "EES" in the new paragraph added by Post-Effective Amendment No. 1 at the end of Item 1.3 is hereby changed to "ES".

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned companies have duly caused this statement to be signed on their behalves by the undersigned thereunto duly authorized.

EXELON CORPORATION

By: /s/ Randall Mehrberg  
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Name: Randall Mehrberg  
Title: Senior Vice President  
and General Counsel

EXELON INFRASTRUCTURE SERVICES, INC.

By: /s/ Harvey B. Dikter  
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Name: Harvey B. Dikter  
Title: Senior Vice President  
and General Counsel

EXELON SERVICES INC.

By: /s/ Kenneth H. Beard  
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Name: Kenneth H. Beard  
Title: President

(signatures continued on next page)

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(1) Post-Effective Amendment No. 2, which was filed on October 1, 2001,  
relates to matters that are not the subject of Post-Effective Amendment  
No. 1.

COMMONWEALTH EDISON COMPANY  
PECO ENERGY COMPANY  
EXELON GENERATION COMPANY, LLC  
BY EXELON CORPORATION

By: /s/ Randall Mehrberg  
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Name: Randall Mehrberg  
Title: Senior Vice President  
and General Counsel

Date: December 20, 2001