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AMERICAN INTERNATIONAL GROUP INC

Form 8-K February 11, 2004

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION

> > WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES AND EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 11, 2004

AMERICAN INTERNATIONAL GROUP, INC. (Exact Name of Registrant as Specified in Charter)

Delaware Jurisdiction of Incorporation)

1-8787 (State or Other (Commission File Number) (IRS Employer

13-2592361 Identification No.)

70 Pine Street New York, New York 10270 (Address of Principal Executive Offices)

Registrant's telephone number, including area code: (212) 770-7000

(Former name or Former Address, if Changed Since Last Report)

Item 12. Results of Operations and Financial Condition.

On February 11, 2004, American International Group, Inc. issued a press release announcing its results for the quarter and year ended December 31, 2003. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

> AMERICAN INTERNATIONAL GROUP, INC. (Registrant)

Date: February 11, 2004 By /s/ KATHLEEN E. SHANNON

Name: Kathleen E. Shannon Title: Senior Vice President

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and Secretary

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release of American International
	Group, Inc. dated February 11, 2004.