

EL PASO CORP/DE  
Form 8-K  
May 08, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report: May 8, 2008  
EL PASO CORPORATION**

(Exact name of Registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

1-14365  
(Commission File Number)

76-0568816  
(I.R.S. Employer  
Identification No.)

El Paso Building  
1001 Louisiana Street  
Houston, Texas 77002

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On May 8, 2008, we are announcing earnings results for the quarter ended March 31, 2008. We are also making updated operating statistics available on our website at [www.elpaso.com](http://www.elpaso.com). A copy of our earnings release is attached as Exhibit 99.A and a copy of our operating statistics is attached as Exhibit 99.B. In addition, we are providing a financial update. A copy of the slide presentation is attached as Exhibit 99.C and is available on our website at [www.elpaso.com](http://www.elpaso.com). The corresponding exhibits listed under Item 9.01 of this current report on Form 8-K are not filed, but are furnished to comply with Item 2.02 of Form 8-K.

**Item 7.01 Regulation FD Disclosure.**

On May 8, 2008, we are making available certain information about our debt and debt maturities. A copy of the schedule setting forth information about our debt by issuer is attached as Exhibit 99.D and the schedule setting forth information about debt maturities is attached as Exhibit 99.E. These schedules are available on our website at [www.elpaso.com](http://www.elpaso.com). The information disclosed in this Item 7.01, and the corresponding exhibits listed under Item 9.01 of this Current Report on Form 8-K, are being furnished solely for the purpose of complying with Regulation FD.

**Item 9.01 Financial Statements and Exhibits.**

(d)Exhibits.

**Exhibit Number**

**Description**

|      |   |
|------|---|
| 99.A | Press Release dated May 8, 2008.                          |
| 99.B | Operating Statistics.                                     |
| 99.C | Slide Presentation dated May 8, 2008.                     |
| 99.D | Debt By Issuer Schedule as of March 31, 2008.             |
| 99.E | Debt Maturity Schedule Through 2010 as of March 31, 2008. |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**EL PASO CORPORATION**

By: **/s/ John R. Sult**  
**John R. Sult**  
*Senior Vice President and Controller*  
*(Principal Accounting Officer)*

**Dated: May 8, 2008**

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**EXHIBIT INDEX**

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