

CALAMOS CONVERTIBLE OPPORTUNITIES & INCOME FUND

Form N-8A

April 19, 2002

FILE NO. 811-

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM N-8A

NOTIFICATION OF REGISTRATION
FILED PURSUANT TO SECTION 8(a)
OF THE INVESTMENT COMPANY ACT OF 1940

The undersigned investment company hereby notifies the Securities and Exchange Commission that it registers under and pursuant to the provisions of Section 8(a) of the Investment Company Act of 1940 and in connection with such notification of registration submits the following information:

Name: Calamos Convertible Opportunities and Income Fund

Address of Principal Office (No. & Street, City, State, Zip Code):

1111 Warrenville Road
Naperville, Illinois 60563-1493

Telephone Number (including area code): (630) 245-7200

Name and address of agent for service of process:

James S. Hamman, Esq.
Secretary
Calamos Convertible Opportunities and Income Fund
1111 Warrenville Road
Naperville, Illinois 60563-1493

Check Appropriate Box:

Registrant is filing a Registration Statement pursuant to Section 8(b) of the Investment Company Act of 1940 concurrently with the filing of Form N-8A:

YES [X] NO []

Pursuant to the requirements of the Investment Company Act of 1940, the registrant has caused this notification of registration to be duly signed on its behalf in the City of Naperville and the State of Illinois on the 19th day of April, 2002.

Attest:
/s/ James S. Hamman, Esq.
Secretary
Calamos Convertible Opportunities
and Income Fund

Calamos Convertible Opportunities
and Income Fund
/s/ John P. Calamos
Trustee
Calamos Convertible Opportunities
and Income Fund